2020 Census Readiness

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Deirdre Bishop

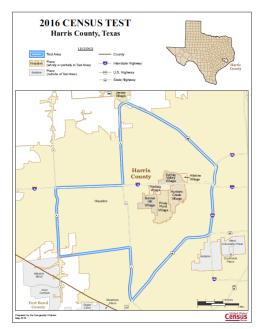
Chief, Decennial Census Management Division





Overview

- Purpose: Refine technologies and methods associated with Self-Response and Nonresponse Followup operations
- April 1, 2016 Census Day
- A site test in parts of Harris County, TX and Los Angeles County, CA
 - Language diversity
 - Demographic diversity
 - High vacancy rates
 - Varying levels of Internet usage
 - Multiple locations across different time zones
 - Approximately 225,000 housing units in each test area







Self-Response: Overview

- Five Self-Response Contact Strategy Panels
- Multiple mailings to encourage self-response
- Provide language support to Limited English Proficient populations
 - Non-English questionnaires (Internet, paper, Census Questionnaire Assistance, Nonresponse Followup)
 - Multilingual brochures
 - Envelopes with messages written in non-English languages
- New Internet software application PRIMUS
- Refinement of Real-Time Non-ID Processing methods
- Partnerships to reach demographically diverse populations





Self-Response: Contact Strategies

Five Self-Response Contact Strategy Panels with Multiple Mailings

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	Panel	Contact 1 March 21, 2016	Contact 2 March 24, 2016	Contact 3 April 4, 2016	Contact 4 April 11, 2016	Contact 5 Nonresponse Followup
1	Internet Push	Letter	Postcard	Postcard	Mail Questionnaire + Letter	Postcard*
	Internet Push with reminder letter	Letter	Letter	Postcard	Mail Questionnaire + Letter	Postcard*
	Internet Push with language brochure	Brochure	Postcard	Postcard	Mail Questionnaire + Brochure	Postcard*
	Internet Push with language insert	Letter + Insert	Postcard	Postcard	Mail Questionnaire + Letter/Insert	Postcard*
	Internet Choice	Mail Questionnaire + Letter	Postcard	Postcard	Mail Questionnaire + Letter	Postcard*



Self-Response: Language Materials

Language Materials Provided for the 2016 Census Test

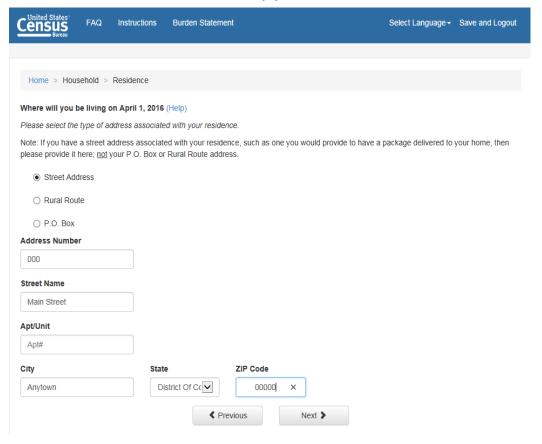
Operation/Materials	Non-English Languages
Internet Questionnaire	Spanish, Chinese (Simplified), Korean
Paper Questionnaire (and mailing materials)	Spanish, Chinese (Simplified), Korean
Nonresponse Followup Questionnaire (and field materials)	Spanish, Chinese (Simplified), Korean
Census Questionnaire Assistance Interview	Spanish, Chinese (Mandarin, Cantonese), Korean, Vietnamese, Tagalog, Arabic, French
Web Pages with Fact Sheet and FAQs	Spanish, Chinese (Simplified), Korean, Vietnamese, Japanese, Tagalog, Arabic, Farsi, Dari, French, Burmese, Thai

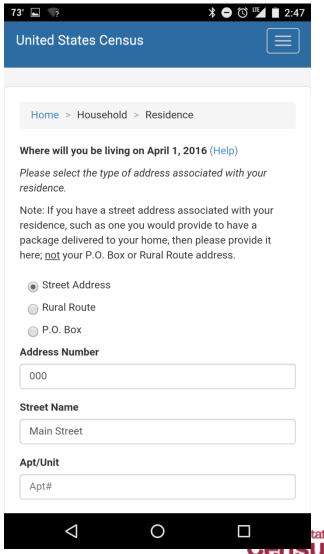




Self-Response: Internet (CEDCaP System)

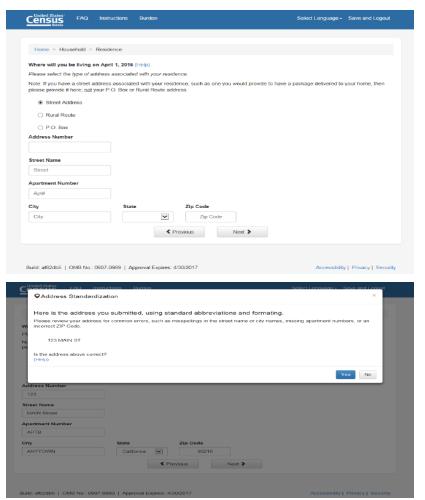
New Internet Software Application PRIMUS

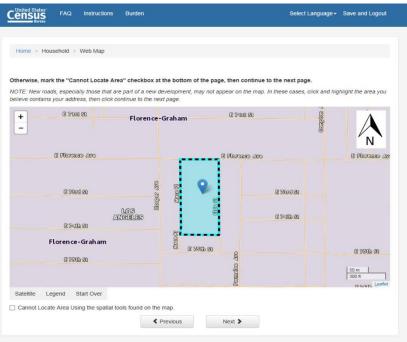






Self-Response: Non-ID Processing CERTSULES







Self-Response: Questionnaire

Questionnaire in Four Languages - English, Spanish, Chinese, and Korean



Spanish Chinese Korean





Preliminary Response Rates as of April 11, 2016

	Los Angeles County Site			Harris County Site				
Panel	Internet	Telephone	Mail	Total*	Internet	Telephone	Mail	Total*
1 Internet Push	23.35%	2.00%	0.00%	25.35%	19.30%	1.34%	0.00%	20.63%
Internet Push 2 with Reminder Letter	24.62%	1.79%	0.00%	26.41%	19.99%	1.39%	0.00%	21.38%
Internet Push 3 with Language Brochure	23.94%	2.08%	0.00%	26.02%	18.15%	1.20%	0.00%	19.35%
Internet Push 4 with Language FAQ Insert	25.93%	2.09%	0.00%	28.02%	19.73%	1.26%	0.00%	20.99%
5 Internet Choice	10.85%	0.41%	19.06%	30.31%	6.66%	0.24%	8.19%	15.10%
Total	21.66%	1.67%	4.11%	27.45%	17.71%	1.16%	1.02%	19.90%

^{*}Individual components may not add to total due to rounding.





Partnership and Outreach

- Partners for the 2016 Census Test Sites
 - Houston 159 Partners
 - Los Angeles 187 Partners
- Partnership Commitment Activities for the 2016 Census Test Sites
 - Houston 179 Activities
 - Los Angeles 311 Activities
- Partnership specialists have also provided recruiting support for the Field staff

Note: Data as of April 11, 2016. This information will continue to change as new partners and activities are identified.





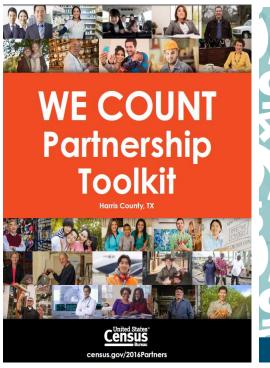
2016 Census Test Partnership and Outreach

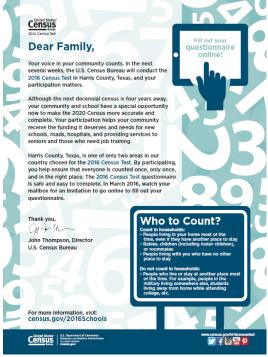
Partnerships Toolkit

Partnership Toolkits were developed for both Harris County, TX and Los Angeles County, CA

Contents include:

- Fast facts about the 2016 Census Test
- Email Samples
- Article Samples
- Event Hosting Tips
- Social Media Content
- A list of places with public computers
- Important Internet URLs









Reengineering Field Operations

The 2016 Census Test will allow us to operationalize our new methods and new technology across multiple locations and time zones during nonresponse followup.

Our objectives related to nonresponse follow up include:

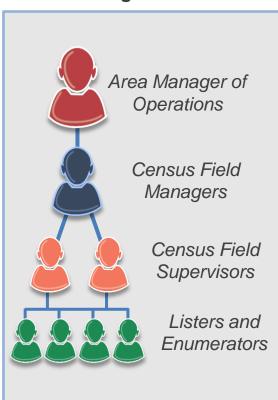
- Determine the nonresponse followup strategy for the 2020 Census how do we use administrative records to reduce the nonresponse followup universe and to determine the number of contacts we make with each nonresponding housing unit
- Refinement of the field management staffing structure
 - What is the best ratio of enumerators to local supervisors of operations and local supervisors of operations to field managers of operations
- Enhancements to the Operational Control System and COMPASS
- Refinement of the path in COMPASS to conduct proxy interviews
- Automated applications for field recruiting and administration
- Multi-unit accessibility and contact procedures





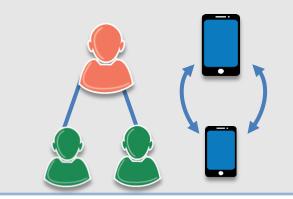
Reengineering Field Operations

Streamlined Office and Staffing Structure



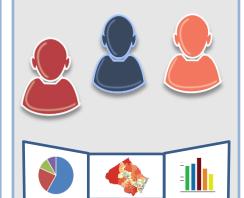
Increased use of Technology

- Automated and optimized work assignments
- Automated recruiting, training, payroll and expense reporting
- Ability to conduct address updates and enumeration on same device
- Reduced paper and manual processing



Increased Management and Staff Productivity

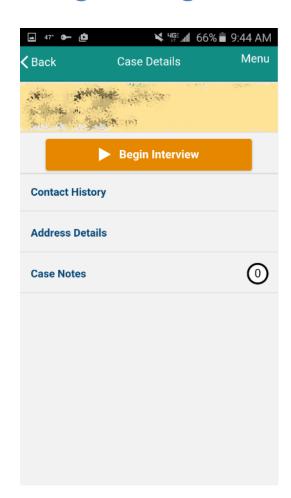
- Increased visibility into case status for improved workforce management
- Redesigned quality assurance operations
- Improved communications

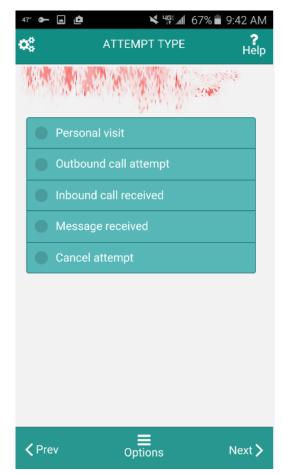


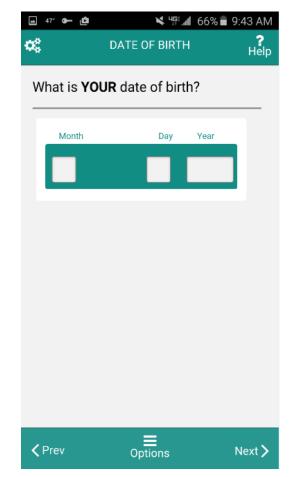




Reengineering Field Operations: COMPASS (CEDCaP System)









U.S. Department of Commerce

census.gov

Milestones

Milestone	Date	
Announced 2016 Site Selections Area Operations Support Center (AOSC)	June 26, 2015	\checkmark
Published Federal Register Pre-Submission Notice	August 4, 2015	\checkmark
Opened Regional Census Centers	September 24, 2015	\checkmark
Began Recruiting	November 2, 2015	√
Received OMB Approval	January 14, 2016	\checkmark
Opened Houston, TX AOSC	January 25, 2016	√
Opened Los Angeles, CA AOSC	February 23, 2016	√
Begin Self-Response Data Collection	March 21, 2016	√
Census Day	April 1, 2016	√
Begin Nonresponse Followup (NRFU)	May 12, 2016	





2020 Census Address Canvassing

Evan Moffett

Decennial Census Management Division

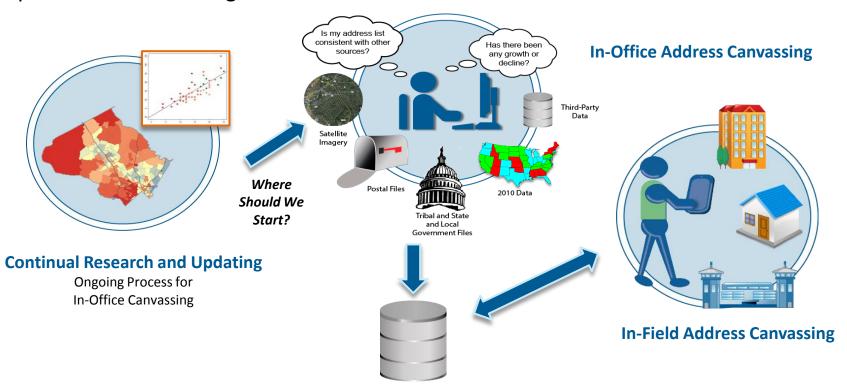




The 2020 Census: Establish Where to Count

2020 Census Address Canvassing

Reduce the nationwide In-Field Address Canvassing by developing innovative methodologies for updating and maintaining the Census Bureau's address list and spatial database throughout the decade.



Address List and

Spatial Database





2020 Census Address Canvassing

In-Office Address Canvassing

Purpose: 100 percent review of all addresses in the office

Components

- Interactive Review (IR): Clerical staff identify geographic areas that are stable and do not require address or geospatial updating and those that are changing and do require updating.
- Active Block Resolution (ABR): Clerical staff perform a "virtual canvass" of the block to address issues such as over-coverage, under-coverage, etc.

Path Forward

- Interactive Review (IR)
 - FY 16 = 50 percent of all addresses worked
 - FY 17 = 50 percent of all addresses worked
- Active Block Resolution (ABR)
 - Begin at HQ in April 2016
 - Transition to NPC in July 2016





2020 Census Address Canvassing In-Office Address Canvassing

Interactive Review: Status as of April 5, 2016

	Addresses	Percent
Active	4,696,026	21.4
Passive	15,200,107	69.2
On Hold	2,063,498	9.4

Status as of 04/5/16





2020 Census Address Canvassing

Master Address File Coverage Study

Independent annual Address Canvassing activity designed to meet the following objectives:

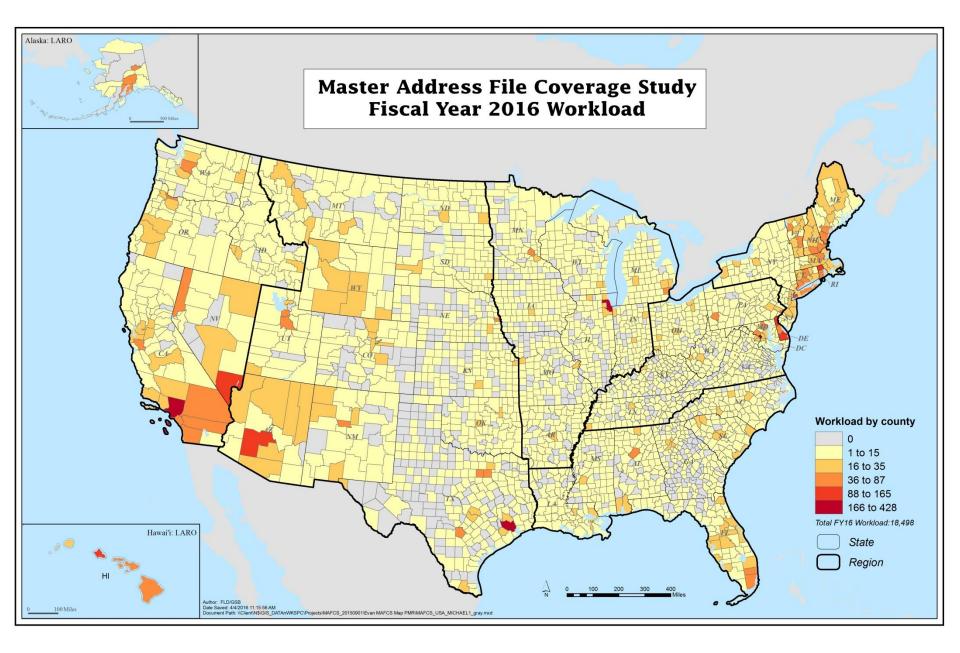
- Provide annual Master Address File coverage estimates
- Evaluate the In-Office Address Canvassing operation

Sample Design

- FY 2016: 20,000 blocks listed
 - 1,500 blocks listed October March
 - 18,500 blocks listed April September
- FY 2017 and beyond: 20,000 blocks listed
 - Twelve-month data collection
 - Two-month assignment periods







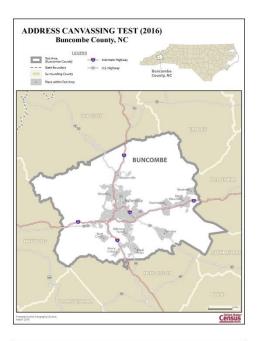


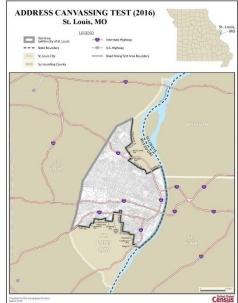


Address Canvassing Test

Overview

- A site test in Buncombe County, NC and a part of St. Louis, MO
 - Site experiencing population and housing growth
 - Site with a city which has experienced sustained population decline
 - Mix of urban, suburban, and rural territory
 - Mix of address styles and housing unit types









Address Canvassing Test

Purpose

- Measure the effectiveness of In-Office Address Canvassing through In-Field Address Canvassing
- Measure the effectiveness of In-Field Address Canvassing
- Understand the implications of moving from Assignment Area to Basic Collection Unit
- Conduct an In-Field Relisting to collect data to refine Quality Control operations

Methodology

- 100 percent In-Office Address Canvassing
- 100 percent In-Field Address Canvassing
- In-Field Relisting Operation





Address Canvassing Test

2020 Census Address Canvassing

Activity	Date
Begin Field Management Training	August 29, 2016
Begin Field Supervisor Training	September 12, 2016
Begin Field Representative Training	September 26, 16
In-Field Data Collection	October 3 – November 15, 2016
In-Field Relisting Data Collection	November 16 – December 16, 2016
Release Address Canvassing Test Analysis Report (through clearance)	April 29, 2017





Questions?





Atri Kalluri

Decennial Information Technology Division

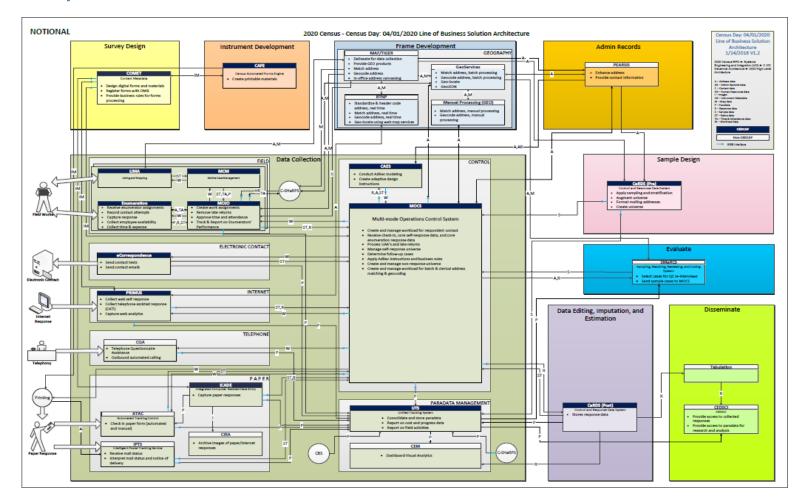
Patty McGuire

Information Technology Directorate





2020 System Architecture







2020 Census Enterprise Architecture and Infrastructure Transition Plan

- Designed to support the 2020 Census Operational Plan, with a phased approach aligned with the Census Tests
- Multi-year plan for the Census IT evolution from the 2015 Solution Architecture to the 2020 Target Solution Architecture
- Provides an integrated view and actionable plan of the IT activities and activity milestones
- Helps realize the desired Solution Architecture that can fulfill the business goals of achieving cost efficient Census via modern technology





Transition Plan Development Strategy

- Transition Plan development according to three strategies
 - The transition process is incremental by nature, as the solution evolves from the current to target state
 - The sequencing of the transition plan has timelines for the architecture domains - Business, Application, Information, Technical, Security, and Quality, and consists of evolving these domains from the current state to the target state
 - Maximizes the utilization of enterprise standards, patterns and programs, including CEDCaP and CEDSCI
- The 2020 Census Enterprise Architecture and Infrastructure Transition Plan is a living document, and will help meet the ultimate timelines of 2018 End-to-End Test and 2020 Census





2020 Census Architecture Incremental Transition Model

Detailed Operation Plans, GOSC, and Requirements



CURRENT STATE

INCREMENTAL TRANSITION

TARGET STATE

2015 National Content Test (NCT) Architecture



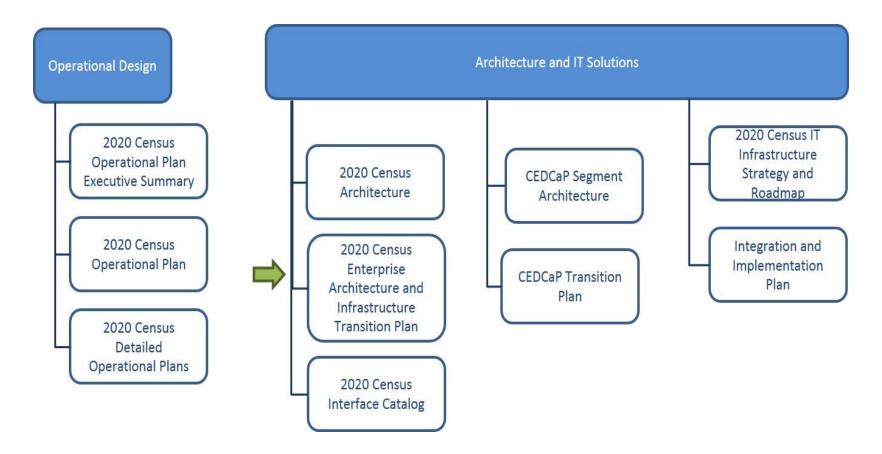
2020 Census
Architecture
Supporting all
Census
Operations

Enabling Technologies: SOA, Cloud and Mobile





How the Transition Plan Relates







Transition Plan – IT Infrastructure

Planned High-Level Timeline for Scalable and High Available Solution



These are the major systems being considered for scalability: PRIMUS, RTNP, MOJO, MCM, MOCS, UTS, LMS, Online DAPPS (CARAT)

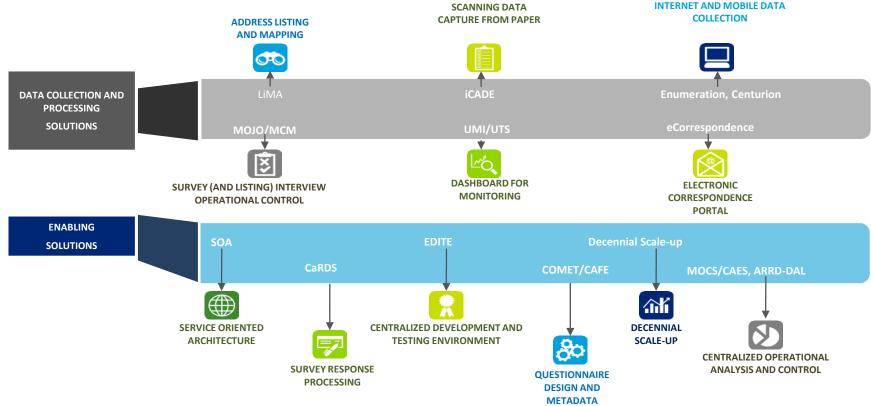
^{* &#}x27;Preliminary Demand Models have been used in earlier tests.





Census Enterprise Data Collection and Processing Capabilities and Solutions

Census Enterprise Data Collection and Processing (CEDCaP) is comprised of delivery of 12 enterprise capabilities and the solutions to provide those capabilities.

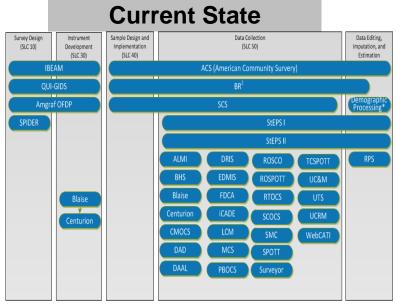




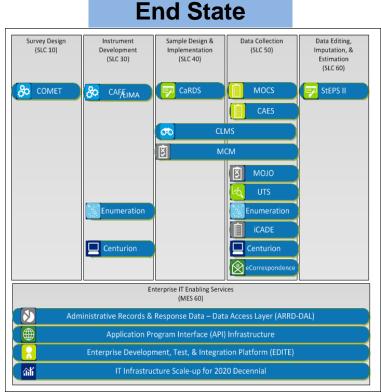


Census Enterprise Data Collection and Processing

CEDCaP Solution Architecture Transition



¹Collection of Systems ²Partially covers SLC 60







Census Enterprise Data Collection and Processing CEDCaP Transition in Support of the 2020 Census

Pre-CEDCaP Current State for Enterprise Data Collection and Processing

1st CEDCaP Product Release: 2015 Computer Assisted Personal Interviewing (CAPI) Tech Refresh

2016 Census Test Address Canvassing Test 2017 Census Test 2018 End-to-End Test CEDCaP Target State Product Release for the 2020 Census



Census Enterprise Data Collection and Processing CEDCaP Transition Plan

- Baselined CEDCaP Solution Architecture and Transition Plan V1.0 in 2015
- Conduct periodic reviews with stakeholders to ensure alignment with their programs' plans
- Iteration, V3.0 to align with 2020 Census Transition Plan due April 30, 2016
- Next iteration will address changes, if any needed, based on outcome of build vs buy assessment



